

## 2018-2019 Dependency Status Override Application

| Student Name: _    |                                | GCU Student Number:                                     | GCU Student Number: |  |  |
|--------------------|--------------------------------|---|---------------------|--|--|
| _                  | (Print Name)                   |   |                     |  |  |
| Current address:   | :                              |   |                     |  |  |
|                    |                                |   |                     |  |  |
| Phone Number:      |                                | Date:   |                     |  |  |
|                    |                                |   |                     |  |  |
| There are two sect | tions of this appeal. Please s | elect the appropriate section, and submit the necessary | y                   |  |  |

## SECTION A: Dependency status change due to unusual circumstances

According to the 2018-2019 Federal regulations for Federal Title IV funding, a student is independent if he meets any one of the following criteria:

- The student was born before January 1, 1995
- The student is a veteran of the U.S. Armed Forces

documentation.

- At the beginning of the 2018-2019 school year, the student is a graduate/professional student
- The student is currently or was in legal guardianship by someone other than parent or stepparent as determined by the Court
- The student was determined to be an unaccompanied youth who was homeless or at risk by the student's high school or school district homeless liaison on or after July 1, 2017
- At any time since the age of 13, both parents were deceased and student was in foster care or was dependent/ward of the court

- The student has dependents other than a spouse/children who live with the student and receive more than half of the support from the student now through June 30, 2019
- The student is currently or was an emancipated minor as determine by the court
- The student is married on the date he submitted his FAFSA
- The student has or will have children who will receive more than half of their support from the student between July 1, 2018 and June 30, 2019
- The student was determined to be an unaccompanied youth who was homeless or at risk by the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development any time on or after July 1, 2017
- The student was determined to be an unaccompanied youth who was homeless or was selfsupporting and at risk of being homeless by the director of a runaway of homeless youth basic center or transitional living program any time on or after July 1, 2017
- The student is on active duty in the U.S Armed Forces for purposes other than training

If a student does not meet any one of the above requirements to automatically qualify as an independent student for financial aid purposes, but feels he should be considered as an independent student because of *Unusual Circumstances*, the student may complete and submit this form to his GCU Student Services Counselor. The application will be reviewed by the Office of Financial Aid.

## Unusual circumstances include an abusive family environment or abandonment by parents.

The following conditions **DO NOT** qualify as reasons for a dependency override:

- Parents refuse to contribute to the student's education
- Parents are unwilling to provide information on the FAFSA or for verification
- Parents do not claim the student as a dependent for income tax purposes
- Student demonstrates total self-sufficiency

By law, the Office of Financial Aid is allowed to use "professional judgment" on a case-by-case basis to determine if a student would meet the criteria to be considered independent. The student must provide documentation to support this request. The documentation must be consistent and relate to the student's special circumstances that differentiate the student from the conditions of other students.

Generally, the documentation of unusual circumstances should come from two third parties who know the student's situation (such as a teacher or member of the clergy), but in cases where this is not available, the school can accept a signed and dated statement from the student or a family member detailing the unusual circumstances (This does <u>not</u> apply to marital status update request).

The student can only be a dependent of a biological/adoptive parent; a foster parent or legal guardian is not treated as a parent for Financial Aid purposes.

According to Federal Regulation, all information provided by the student must support the final decision of the Office of Financial Aid and the decision cannot be appealed to the U.S. Department of Education.

Please note: Federal Regulations state that a student's claim that his parents refusal to contribute to his college education and/or parental unwillingness to provide information on the FAFSA or information needed for verification is not a reason for a "Dependency Override".

| Please describe the unusual circumstances that would merit the change to "independent" status (or submit a signed and dated statement) and provide documentation that will substantiate this claim: |
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|   |
| certify that the information I have submitted for a possible Dependency Override is correct and true to the best of my knowledge.   |
| Student Signature: Date:  |

NOTE: HANDWRITTEN SIGNATURE REQUIRED - TYPED/ELECTRONIC SIGNATURE NOT ACCEPTED

## SECTION B: Dependency status change due to marital status update

If a student's dependency status changes after completing the 2018-2019 FAFSA because of a marital status change, the student can submit this appeal if the new status will more accurately reflect the applicant's ability to pay for current year educational charges. A student who is not selected for verification by the Department of Education will be selected by the Institution and will be required to submit additional documentation to complete this review.

| Student - Please describe below how a change of marital status will more accurately reflect your ability t<br>pay for your educational charges for the award year: |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
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|  |  |  |  |  |  |  |

When submitting this appeal, if the student is going to be considered Independent, all of the following documentation must be submitted:

- 2018-2019 Standard Verification Worksheet Independent
- Student's 2016 IRS Tax Return Transcript (Please note that if the student was able to successfully transfer his IRS information over when completing the 2018-2019 FAFSA, the student will not need to supply GCU with a copy of his 2016 IRS Tax Return Transcript; his GCU Student Services Counselor will be able to verify this information)
- Spouse's 2016 IRS Tax Return Transcript
- Copy of Marriage license

When submitting this appeal, if the student is going to be considered Dependent, all of the following documentation must be submitted:

- 2018-2019 Standard Verification Worksheet Dependent
- Student's 2016 IRS Tax Return Transcript (Please note that if the student was able to successfully transfer his IRS information over when completing the 2018-2019 FAFSA, the student will not need to supply GCU with a copy of his 2016 IRS Tax Return Transcript; his GCU Student Services Counselor will be able to verify this information)
- W-2s if student had filed taxes jointly with spouse so income can be separated
- Parent's 2016 IRS Tax Return Transcript
- · Copy of divorce decree if divorced; death certificate if widowed
- Completed and signed Separation of Income form (will be provided at a later date)

I certify that the information I have submitted for a possible dependency status change is correct and true to the best of my knowledge.

| Student Signature: |  | Date: |  |
|--------------------|--|-------|--|
|                    |  |       |  |

NOTE: HANDWRITTEN SIGNATURE REQUIRED - TYPED/ELECTRONIC SIGNATURE NOT ACCEPTED